

COMCEREAL SA TULCEA

Tulcea, Isacsei Street, no. 73; Ph./Fax: 0240/534061/534069; e-mail: comcereal_tulcea@yahoo.com
Unique Registration Code: RO8392201; Trade Register Registration no. J 36/165/1996; LEI Code:
254900R1D1AN3UY3Q040; Share Capital: 8,177,652.50 ron
BANCA TRANSILVANIA ACCOUNT: RO88BTRL03701202E10399XX
RAIFFEISEN BANK ACCOUNT: RO47 RZBR 0000 0600 0035 2530
BRD TULCEA ACCOUNT: RO13 BRDE 370S V016 7740 3700
UNICREDIT BANK ACCOUNT: RO26 BACX 0000 0005 2325 5000

To the: **FINANCIAL SURVEILLANCE AUTHORITY**

Fax: 021 659.60.51; 021 659.64.14; 021 316 78 64

BUCHAREST STOCK EXCHANGE

Fax: 021 312 47 22

CURRENT REPORT

according to the National Securities Commission Regulation no. 1/2006 on the issuers of and the operations with securities and Law no. 24/2017 on the capital market

Report date: 20.12.2017

Name of the issuing company: COMCEREAL SA TULCEA

Legal office: Isacsei Street, No. 73

Ph./Fax 0240/53.40.61; 0240/53.40.69

Unique registration code: 8392201 Tax attribute RO

Trade Register Order Number: J 36/165/1996;

LEI Code: 254900R1D1AN3UY3Q040

Subscribed and paid-up share capital: 8,177,652.50 ron

Regulated market on which issued securities are traded: Bucharest Stock Exchange – Alternative Trading System AeRO Shares (market symbol CTUL)

Important events to report:

Decision of the Ordinary General Meeting of Shareholders no. 3/20.12.2017

DECISION OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS No. 3 of 20.12.2017

The Ordinary General Meeting of the Shareholders held its works on 20.12.2017, at the first convocation, at the company's legal office on Isacsei street, no. 73, Tulcea, in proper conditions of advertising, quorum and vote according to the applicable Romanian legislation and in accordance to the provisions of the Articles of Incorporation of the company.

At the meeting were present and represented shareholders holding a number of 3,119,942 shares representing 95.38% of the total share capital with voting rights.

Following the debates on the items entered on the agenda and recorded in the minute of the meeting, **by unanimity of votes, it was adopted the following**

DECISION

1. It is approved the extension of the Sole Administrator's mandate for a period of 4 years, starting with 23.01.2018 until 23.01.2022.
2. It is approved the indemnity of the Sole Administrator starting with 01.01.2018 at the current level, indexed with the minimum salary increase coefficient for 2018, in the context of Government Urgent Order 79/2017 and Government Decision 846/2017.
3. It is approved to keep the current level of the professional liability insurance of the unique administrator, respectively 10,000 euro with the insurance cost borne by the company.
4. It is approved the date of **16.01.2018** as the **registration date**, according to the provisions of article 86, paragraph 1 of Law no. 24/2017, for the identification of the shareholders affected by the decisions of the Ordinary General Meeting of Shareholders and the date of **15.01.2018** as "**ex date**", according to article 2 letter f and article 5 point 11 of the National Securities Commission Regulation no. 6/2009, as amended and supplemented by the Financial Surveillance Authority Regulation no. 13/2014;
5. It is approved the mandate of Mr. Niculescu Emilian – Mihai, general manager and/or of Mrs. Monea Aurora, economic manager, to sign and carry out the decisions of the Ordinary General Meeting of Shareholders and to fulfil all the legal formalities required by the law for the registration of the mentions with the Trade Register, according to the adopted decisions.

General Manager
Niculescu Emilian Mihai