

COMCEREAL SA TULCEA

Tulcea, Isacsei Street, no. 73; Ph./Fax: 0240/534061/534069; e-mail: comcereal_tulcea@yahoo.com
Unique Registration Code: RO8392201; Trade Register Registration no. J 36/165/1996; LEI Code:

254900R1D1AN3UY3Q040; Share Capital: 8,177,652.50 ron

TRANSILVANIA BANK ACCOUNT: RO88BTRL03701202E10399XX

RAIFFEISEN BANK ACCOUNT: RO47 RZBR 0000 0600 0035 2530

BRD TULCEA ACCOUNT: RO13 BRDE 370S V016 7740 3700

UNICREDIT BANK ACCOUNT: RO26 BACX 0000 0005 2325 5000

DRAFT

DECISION OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS of 11/12.04.2019

The Extraordinary General Meeting of the Shareholders held its works on 11/12.04.2019, at the first/second convocation, at the company's legal office on Isacsei street, no. 73, Tulcea, in proper conditions of advertising, quorum and vote according to the applicable Romanian legislation and in accordance to the provisions of the Articles of Incorporation of the company.

At the meeting were present and represented a number of ____ shareholders holding a number of _____ shares representing ____% of the total share capital, of which _____ shares with voting rights, representing _____% of the share capital with voting rights.

Following the debates on the items entered on the agenda and recorded in the minute of the meeting, it was adopted the following

DECISION

1. It is approved / not approved that Comcereal SA Tulcea contract a loan in the maximum amount of 40.000.000 lei, for working capital.

For

Against

Abstention

Votes legally expressed

2. It is approved / not approved to guarantee the credit with fixed assets belonging to Comcereal SA Tulcea, representing 100% of the total fixed assets in the patrimony as well as the movable mortgage on the company's stocks and receivables.

For

Against

Abstention

Votes legally expressed

3. It is approved / not approved to empower the sole administrator to approve the terms of the effectively contracted credit, as well as the related guarantees.

For Against Abstention

Votes legally expressed

4. It is approved / not approved the date of **02.05.2019**, as **registration date** and of the date of **01.05.2019** as “**ex date**”, for the identification of those shareholders affected by the decisions of the Extraordinary General Meeting of Shareholders.

For Against Abstention

Votes legally expressed

5. It is approved / not approved the mandate for Mrs. Monea Aurora, economic manager, to sign and carry out the decisions of the Extraordinary General Meeting of Shareholders and to fulfil all the legal formalities required by the law for the registration of the mentions with the Trade Register, according to the adopted decisions.

President of the Extraordinary General Meeting of Shareholders

***SECRETARY of
the meeting,***